



Marymount University

Stock Donation Instructions

Thank you for your interest in making a gift of appreciated securities to Marymount University. A gift of this type may provide you with enhanced tax benefits.

To transfer stock donations from a brokerage account, please have your broker contact:

Julie Overman
BB&T, Philanthropic Services Administration Group
(800) 866-2288
(919) 716-9413

Ms. Overman will provide your broker with all the information needed to complete the transfer, including our DTC, agent bank, and account numbers. You will receive a receipt for your gift of securities shortly after they have been transferred to our account.

To transfer physical certificates:

Please mail the certificate to:

BB&T

Philanthropic Services Administration Group
Attn: Julie Overman
MC: 172-01-14-00
434 Fayetteville Street Mall
Raleigh, NC 27601
Ref: Marymount University - Unrestricted Account # 1873000731
*For other accounts numbers, such as gift annuities or endowment accounts, please contact Marymount University.

Under separate cover, please mail a stock power to:

BB&T

Philanthropic Services Administration Group
Attn: Julie Overman
MC: 172-01-14-00
434 Fayetteville Street Mall
Raleigh, NC 27601
Ref: Marymount University - Unrestricted Account # 1873000731
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If you have any questions or need additional information, please contact Julie Overman at BB&T at (800) 866-2288 or Erin P. Bain at Marymount University, (703) 284-1552.

THANK YOU FOR YOUR SUPPORT OF MARYMOUNT UNIVERSITY!